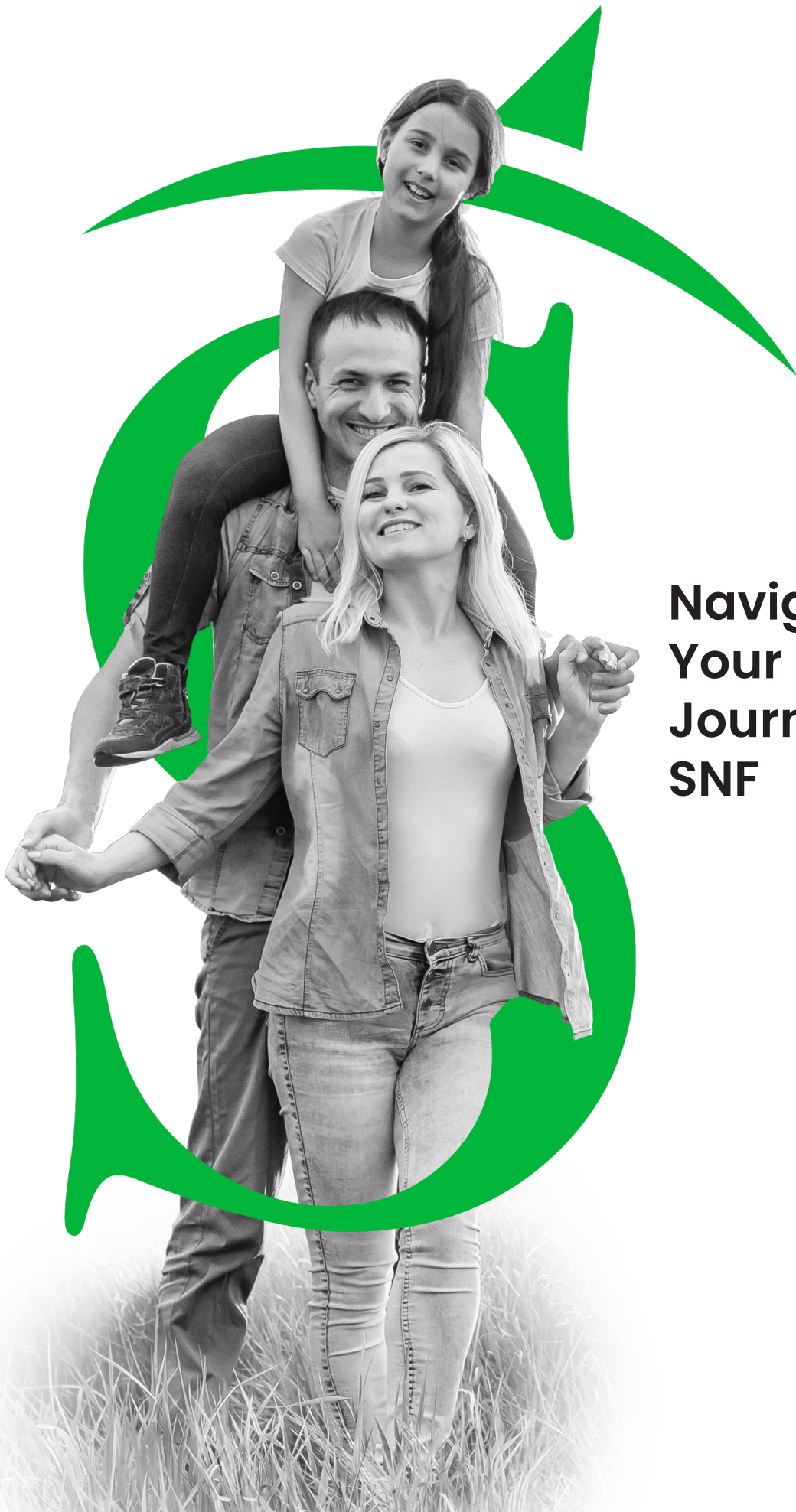




Navigating Your Planning Journey with SNF

Intake

Conduct thorough assessment of current state.

IG Private Wealth

Investment Planning

Review asset management and investment strategies.

IG Private Wealth

Insurance Planning Review

Assess your estate to ensure all is fully protected.

6 step guide to Protect What Matters Most

Cambridge Law

Legal

Will planning POA, Henson Trust.

Tax planning

Review and create financial plan to maximize tax benefits.

Government Programs

Evaluate programs, thousands available. Let us get you your fair share.